

December, 2009

Dear Friends,

Christmas and New Years are upon us again. First, let me wish all of you a Very Merry Christmas, Happy Holidays, and a wonderful New Year.

2009 has been the toughest year in the history of the SMT equipment business. Many of the companies in our industry have had major layoffs. At Juki, our business was down, but we have come through with our team intact, ready for a better 2010. This is thanks to you, our customers, who have supported us with continued business during these tough times.

Now some good news; November was the best month in the last 12, with strong increases in both bookings and equipment shipments. Even better, this month will be an all time record December for JAS, Inc. with over 20 machines ordered. As I write this on December 21, we already have these orders in house, and may even receive a couple of more before we close the year Christmas Eve.

Based on the tremendous pickup in the last two months, and from input from many of our customers, we see a definite pick-up in business as we begin 2010. The recession seems to be ending, and we have great hopes for the next year.

In closing, I want to also thank my coworkers here at JAS who worked very hard during this tough time to help our company succeed.

Sincerely,



Juki Automation Systems, Inc.  
President and CEO